



December 4, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001.

**National Stock Exchange of India
Limited**

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir(s) / Madam,

Sub.: Further update upon the Scheme of Amalgamation becoming effective
Re: Our intimation dated November 7, 2024

We refer to our letter dated November 7, 2024, providing an update about the sanctioning of the Scheme of Amalgamation of Stratatech Mineral Resources Private Limited ("**SMRPL**"), a wholly owned subsidiary of the Company with Mahan Energen Limited ("**MEL**"), a subsidiary of Adani Power Limited, by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ("**NCLT**"), *vide* its order dated November 7, 2024 (the "**Scheme**").

Further to our aforesaid letter, we wish to inform and update you that all the conditions to make the Scheme effective, as specified under the Scheme, have been fulfilled. Accordingly, the Scheme has become effective today, i.e., December 4, 2024 ("**Effective Date**") and consequently, SMRPL stands amalgamated with MEL and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

Kindly take the above on record.

Thanking you.

Yours faithfully,
For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
Investor.ael@adani.com
www.adanienterprises.com